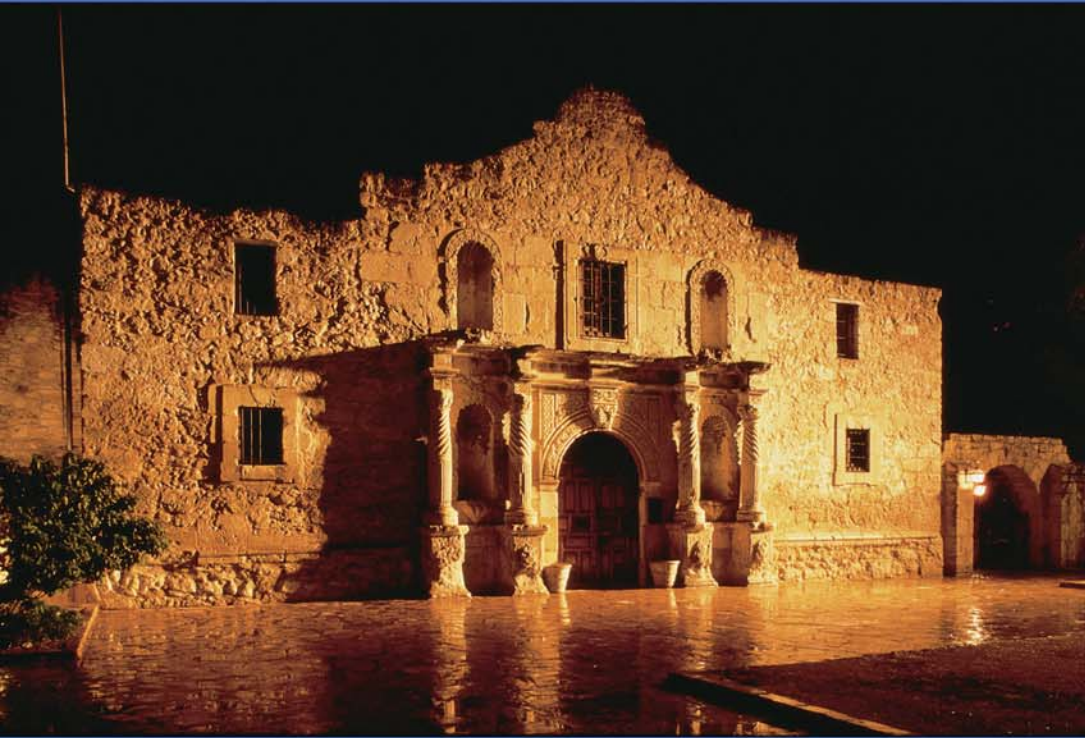




American College of Bankruptcy
Fall All Fellows Luncheon
and Panel Discussion



San Antonio



Marriott Rivercenter &
Riverwalk Hotels
San Antonio, Texas
November 1-3, 2005



Wednesday, November 2, 2005

How Will the 2005 Amendments to the Bankruptcy Code Affect Chapter 11 Advice and Practice?

American College of Bankruptcy All Fellows Luncheon Panelists

Marriott Riverwalk Hotel, Salons A-C

The College will apply for CLE credits.

Steven H. Ancel

Sommer Barnard Attorneys, PC

Indianapolis, Indiana



Steven H. Ancel is Of Counsel to Sommer Barnard Attorneys, PC. His practice focuses on business workouts and bankruptcy matters as well. He has represented debtors in chapter 11 cases in such varied industries as an airline, a material retail clothing chain, service businesses, telecommunications, nursing homes, metal fabrication and painting, construction materials, trucking concerns and steel wire extrusion industries. He is involved in conducting out-of-court self-liquidations, sales and reorganizations for companies in distress, including a high-tech manufacturing company with significant Asian operations, a fruit and vegetable wholesaler, a local telecommunications and voice-mail re-seller, and a nationwide temporary staffing service agency.

Martin J. Bienenstock

Weil, Gotshal & Manges LLP

New York, New York



Martin J. Bienenstock is co-chair of the Business Finance & Restructuring department at Weil, Gotshal & Manges LLP and a member of the firm's Management Committee. He teaches Advanced Reorganization at Harvard Law School. His practice concentrates on corporate governance for healthy companies, crisis management, and domestic and international restructuring. Mr. Bienenstock led the firm's representation of Enron, and he leads its representation of the bank creditors in Owens Corning. He also represents acquirers of distressed companies. Mr. Bienenstock prepared the first draft of what became Ireland's reorganization statute. Based on his experience in reorganizations, Mr. Bienenstock has been formulating for companies and their boards methods to establish risk reporting systems to enable the board and management to stay abreast of all material risk factors facing the company and to use the reports to reduce risk and to increase share value so as to obtain real benefits from the compliance cost of section 404 of Sarbanes Oxley.

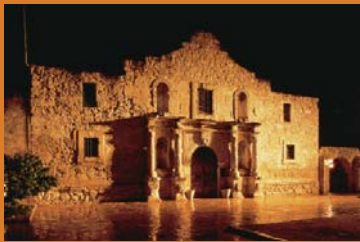
Zack A. Clement

Fulbright & Jaworski L.L.P.

Houston, Texas



Zack A. Clement is a partner of Fulbright & Jaworski L.L.P. Since joining Fulbright & Jaworski's Houston office as a partner in January 1991, he has handled a wide range of business restructure and insolvency litigation matters, including buying assets from troubled companies, lending to troubled companies, investing in troubled companies as they come out of bankruptcy, restructuring troubled companies, and dealing with the broad range of litigation that springs up around financial difficulty. He represented Continental Airlines, Coho Energy, and Metals USA in their successful Chapter 11 reorganizations. He represented Yukos Oil Company in its effort to defend against the Russian government's expropriation of its assets through tax claims assessed without due process.



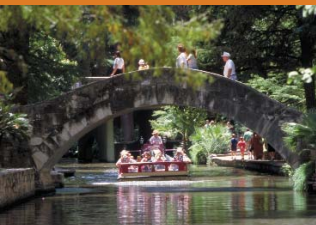
The Alamo

SACVB



Botanical Gardens

SACVB: Tim Thompson



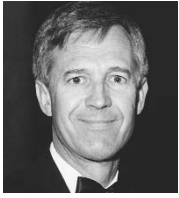
River Walk

SACVB: Morris Green

Richard T. Peters

Sidley Austin Brown & Wood LLP

Los Angeles, California



Richard T. Peters is a partner of Sidley Austin Brown & Wood LLP. His representations have included the debtors in Humble Exploration, Smith International and Nucorp Energy; the Unsecured Creditors' Committee in De Laurentiis Entertainment Group Inc.; the successful plan proponent in Marina International Properties, Ltd.; the senior secured lenders in SPI Holdings, Inc. (Spectradyne); the Bank-Bondholder Committee in Family Health Plans Inc. (Maxicare); the Unsecured Creditors' Committee of Warehouse Entertainment; and the successful asset purchaser in OAN Services, Inc. Currently, Mr. Peters is a member of the reorganization team representing Federal-Mogul Global, Inc., and its affiliated debtors, and served as lead counsel in the case of Federal-Mogul vs. The Center for Claims Resolution.

Moderator: Michael L. Temin

Scholar-in-Residence



Michael L. Temin is a partner of Wolf, Block, Schorr and Solis-Cohen LLP. As the Scholar-in-Residence for the College, Michael advises the board of directors of the College on educational and other academic activities of the College.

FYI - Thursday, November 3, 2005 12:45 - 2:30 p.m. NCBJ Luncheon (Ticketed only through NCBJ)

Co-Sponsored by the American College of Bankruptcy and the National Conference of Bankruptcy Judges

Alamo Ballroom – Marriott Riverwalk

The Fiscal Facts: Public and Private Debts and the Future of the American Economy

James K. Galbraith, Lyndon B. Johnson School of Public Affairs
University of Texas at Austin, Austin, Texas



James K. Galbraith earned an A.B. from Harvard, *magna cum laude*, in 1974 and a Ph.D. from Yale in 1981 in economics. He studied economics as a Marshall Scholar at King's College, Cambridge, in 1974-1975, and then served in several positions on the staff of the U.S.

Congress, including Executive Director of the Joint Economic Committee. Galbraith served as Chief Technical Advisor to the State Planning Commission, P.R. China, on a project on macroeconomic reform from 1994 to 1997. He has co-authored two textbooks, *The Economic Problem* with Robert L. Heilbroner and *Macroeconomics* with William Darity, Jr., as well as *Balancing Acts: Technology, Finance and the American Future*. Galbraith's book *Created Unequal: The Crisis in American Pay*, was published in 1998. His new book, *Inequality and Industrial Change: A Global View*, is co-edited with Maureen Berner.



Mission Concepcion



SeaWorld San Antonio



River Walk Dining

American College of Bankruptcy
Fall All Fellows Luncheon and Panel Discussion
 Wednesday, November 2, 2005
Marriott Rivercenter & Riverwalk Hotels
San Antonio, Texas

Please Register Early - by September 13, 2005 if possible
The College will apply for CLE credits.
 Confirmations will be emailed or faxed to registrants.

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 Please apply for CLE credits for the following state(s): _____

Tuesday, November 1, 2005

3:00 – 4:30 p.m.
 ACB Foundation Board Meeting
 Marriott Rivercenter Conference #11
5:30 p.m.
 Bus departure
6:00 p.m.
 College Leadership dinner
 McNay Museum

Wednesday, November 2, 2005

8:00 a.m. – 12:00 p.m.
 College Board of Directors Meeting
 Marriott Rivercenter Conference #12
9:00 – 12:00 p.m.
 College Regents Board Meeting
 Marriott Rivercenter Conference #11
To continue 2:30 – 5:00 p.m.
 Marriott Rivercenter Conference #11
12:00 – 2:00 p.m.
 All Fellows Luncheon and
 Discussion Panel
 Marriott Riverwalk, Salon A-C
 (Not Marriott Rivercenter)
3:00 – 5:00 p.m.
 International Insolvency Institute's
 Members' Meeting
 Marriott Rivercenter Conference #10

Thursday, November 3, 2005

12:45 – 2:30 p.m.
 NCBJ/College Sponsored Luncheon
 Marriott Riverwalk Hotel
 Alamo Ballroom
 (Not Marriott Rivercenter)
 Ticketed only through NCBJ registration

Wednesday, November 2, 2005
All Fellows Luncheon and Panel Discussion
 Topic: "How Will the 2005 Amendments to the Bankruptcy Code
 Affect Chapter 11 Advice and Practice?"
12:00 p.m. - 2:00 p.m. - Marriott Riverwalk Hotel, Salon A-C

All Fellows Luncheon and Panel Discussion: \$ 50.00 Enclosed: _____
 Checks payable to: American College of Bankruptcy

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Suzanne Bingham
 American College of Bankruptcy
 PMB 626A, 11350 Random Hills Rd., Suite 800
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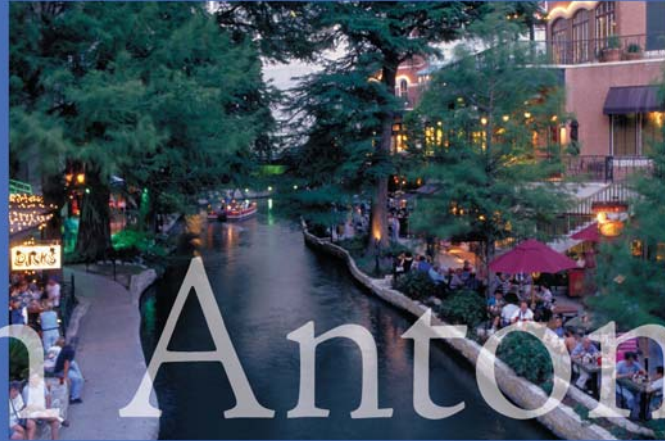
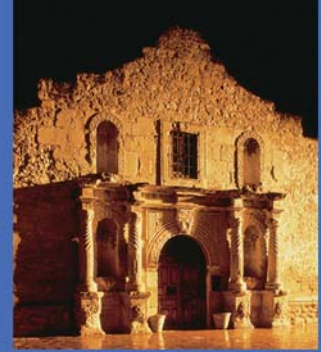
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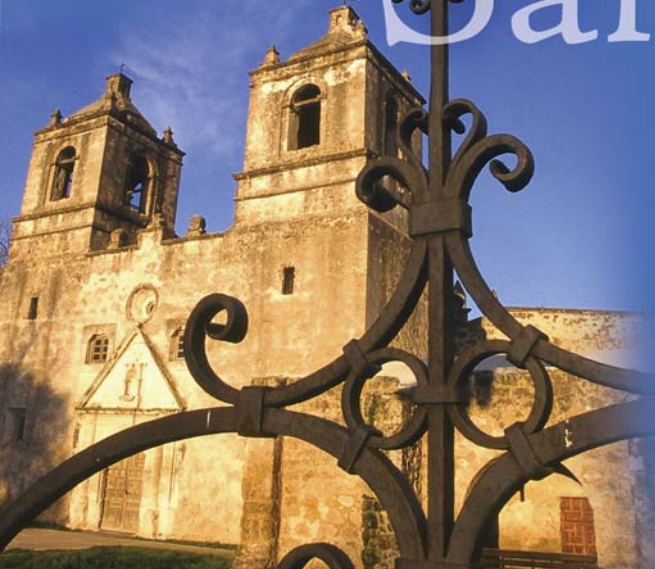
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