



# SAN FRANCISCO

## Fall All Fellows Luncheon

San Francisco Marriott

November 1, 2006



Wednesday, November 1, 2006  
**Chapter 11 - Not Perfect,  
But Better Than the Alternatives**

American College of Bankruptcy All Fellows Luncheon  
**San Francisco Marriott Hotel - Room Golden Gate B**

*The College will apply for CLE credits.*

Keynote Speaker Jamie Sprayregen To Address All Fellows Luncheon During NCBJ

By Michael L. Temin

**James H.M. Sprayregen**  
**Managing Director, Goldman Sachs**  
**New York City**

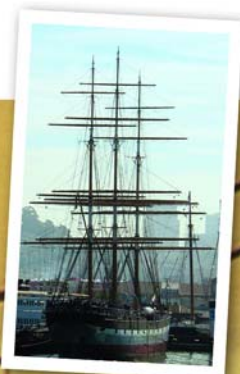


On Wednesday, November 1, 2006, immediately before the commencement of the National Conference of Bankruptcy Judges in San Francisco, College Fellow James H.M. Sprayregen will speak at the American College of Bankruptcy luncheon. His topic is “Chapter 11 - Not Perfect, But Better Than the Alternatives.” Jamie and two of his former firm’s partners recently published an article on this subject in *The Journal of Bankruptcy Law and Practice*. (Vol. 14, No. 6, 2005).

Jamie has been the leader of the Restructuring Practice of Kirkland & Ellis LLP. He has represented major U.S. and international companies in and out of Chapter 11. He has also advised buyers and sellers of assets in distressed situations and counseled boards of directors. More generally, he has represented debtors and creditors in workout, insolvency, restructuring, and bankruptcy matters. Jamie recently accepted an invitation to become a managing director of Goldman Sachs at their New York City headquarters.

Jamie has been recognized as one of the country’s outstanding restructuring lawyers by numerous leading publications. In 2004 and 2005, Chambers USA, America’s Leading Lawyers for Business, listed Jamie as one of the leading bankruptcy attorneys. The guide stated that “he is a great clients’ lawyer, admired for his ‘unflustered ways.’” He was also featured as one of the “Dealmakers of the Year” by *The American Lawyer* in April 2004. From 2003 to 2006, Jamie was selected as one of “The World’s Leading Business Lawyers in Insolvency/Corporate Recovery” by Chambers & Partners.

Jamie also serves on the Board for INSOL International. He is a frequent lecturer, speaker, and panel moderator and has published numerous articles on insolvency issues. He received his B.A. from the University of Michigan and his J.D. from the University of Illinois College of Law.



**Agenda: October 31 – November 2, 2006**

**Tuesday, October 31, 2006**

**3:00 – 4:30 p.m.**

ACB Foundation Directors' Meeting  
Room Sierra E

**Wednesday, November 1, 2006**

**Board of Directors Meeting**

**7:30 – 7:45 a.m.**

Board Buffet breakfast Meeting  
Room Sierra I

**7:45 a.m. – 12:00 p.m.**

Board of Directors Meeting

**Board of Regents Meeting**

**9:00 a.m. – 12:00 p.m.** to continue

**2:00 – 5:00 p.m.**

Room Sierra F

**Wednesday (cont.)**

**All Fellows Luncheon**

**12:00 – 2:00 p.m.**

All Fellows Business Luncheon  
Keynote: James H.M. Sprayregen  
Managing Director, Goldman Sachs  
Topic: Chapter 11 - Not Perfect,  
But Better Than the Alternatives  
Room Golden Gate B

**III Members' Meeting**

**2:15 – 4:15 p.m.**

International Insolvency Institute Members' Meeting  
Room Sierra H

**Thursday, November 2, 2006**

**12:45 – 2:30 p.m.**

NCBJ/College Luncheon  
Topic: The Economic Outlook at Risks for 2007...  
and Beyond.  
Room Golden Gate A & B  
*Ticketed only through NCBJ registration*

**FYI - Thursday, November 2, 2006 12:45 - 2:30 p.m.**

**NCBJ Luncheon (Ticketed only through NCBJ) [www.NCBJ.org](http://www.NCBJ.org)**

Co-Sponsored by the American College of Bankruptcy and the National Conference of Bankruptcy Judges  
*Golden Gate A & B – San Francisco Marriott Hotel*

**The Economic Outlook at Risks for 2007... and Beyond.**



**Prof. Richard Lyons**

Professor and Executive Dean  
Haas School of Business  
Sylvan Coleman Professor of Finance  
University of California at Berkeley



**Prof. James A. Wilcox**

Kruttschnitt Family Professor of  
Financial Institutions  
University of California at Berkeley

The U.S. economy has grown impressively for the past five years. James A. Wilcox and Richard Lyons from the Haas School of Business at UC Berkeley will forecast whether the U.S. economy will continue to build upon its underlying strengths and grow rapidly, or will be hampered by high interest rates, unemployment and deficits. As certain as debt and taxes, these economists will disagree in this spirited exchange of views.

# American College of Bankruptcy

## Fall All Fellows Luncheon

Wednesday, November 1, 2006

**San Francisco Marriott Hotel**

**San Francisco, California**



Please Register Early - by September 21, 2006 if possible

*The College will apply for CLE credits.*

Confirmations will be emailed or faxed to registrants.

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Wednesday, November 1, 2006

### All Fellows Luncheon

Topic: Chapter 11 - Not Perfect,  
But Better Than the Alternatives

**12:00 p.m. – 2:00 p.m. - Room Golden Gate B**

**All Fellows Luncheon:**

**\$ 60.00 Enclosed:** \_\_\_\_\_

**Checks payable to: American College of Bankruptcy**

**PLEASE FAX (703-802-0207) OR MAIL IN REGISTRATION EARLY  
BY SEPTEMBER 21, 2006**

Suzanne Bingham

American College of Bankruptcy

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Fairfax, VA 22030-6044

Phone: (703) 934-6154 FAX: (703) 802-0207

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### SAVE THE DATE:

March 23–24, 2007

Class 18 Induction

Historic

Pension Building

Washington, DC

### NCBJ Hotel Information

(must register through NCBJ)

[www.ncbj.org](http://www.ncbj.org)

### Hotel Reservations:

**800-648-4462**

**[www.marriott.com](http://www.marriott.com)**

San Francisco Marriott

55 Fourth Street

San Francisco, CA 94103

Phone: 415-896-1600

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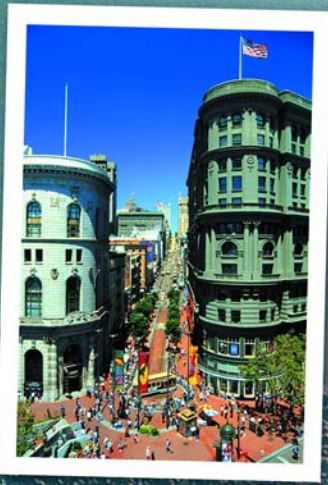
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